



Board Policies

EL 2.4 - Financial Planning and Budgeting

Policy Type: Executive Limitation
Policy No.: EL 2.4
Policy Title: Financial Planning and Budgeting
Monitoring: Frequency—Annual as reflected in the Board Calendar

The School director will not allow financial planning or budgeting that:

Fails to be derived from a multi-year plan or fails to make direct links to accomplishing current year results.

Risks incurring those situations or conditions described as unacceptable in board policy IV. D. Financial Conditions & Activities.

Omits credible projection of revenues and expenses, separation of capital and operational items, cash flow, and disclosure of planning assumptions.

Adopted by Board: February 7, 2017
Revised/Reviewed by Board: April 28, 2020
(continue adding Revised/Reviewed dates)